

Itemized: A1

Medical and Dental Expenses

T/S/J		2025 Information	Prior Year Information
—	Medical and dental expenses		
—	Medical insurance premiums you paid***		
—	Long-term care premiums you paid***		
—	Prescription medicines and drugs		
—	Miles driven for medical items (21 cents)		

***Do not include pre-tax amounts paid by an employer-sponsored plan, amounts paid for your self-employed business, or Medicare premiums entered on Form Lite-3

Itemized: A1

Tax Expenses

T/S/J		2025 Information	Prior Year Information
—	State/local income taxes paid		
—	2024 state and local income taxes paid in 2025		
—	Sales tax paid on actual expenses		
—	Real estate taxes paid		
—	Personal property taxes		
—	Other taxes		

Itemized: A2

Interest Expenses

T/S/J		2025 Information	Prior Year Information
—	Home mortgage interest From Form 1098		
T/S/J	Other home mortgage interest paid to individuals:		
	Payee's Name	SSN or EIN	2025 Information
—			Prior Year Information
	Address	City	State
			Zip Code
T/S/J		2025 Information	Prior Year Information
—	Investment interest expense, other than on Sch K-1s:		
	Refinancing Information:	Refinance #1	Refinance #2
T/S/J			
	Recipient/Lender name		
	Total points paid at time of refinance		
	Date of refinance		
	Term of new loan (in months)		
	Reported on Form 1098 in 2025		

Itemized: A3

Charitable Contributions

T/S/J		2025 Information	Prior Year Information
—	Contributions made by cash or check		
—	Volunteer miles driven		
—	Noncash items, such as: Goodwill, Salvation Army		

Itemized: A3, A-St

Miscellaneous Deductions

T/S/J		2025 Information	Prior Year Information
—	Other expenses		
—	Gambling losses (enter only if you have gambling income)		
	***STATE USE ONLY - Complete the following fields only if you file a state return in AL, AR, CA, HI, MN, NY or PA		
T/S/J		2025 Information	Prior Year Information
—	Unreimbursed expenses***		
—	Union dues, other than amounts reported on Form W-2***		
—	Tax preparation fees***		
—	Other expenses, subject to 2% AGI limitation***:		
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—			
—	Safe deposit box rental***		
—	Investment expenses, other than on Schedule(s) K-1 or Form(s) 1099-DIV/INT***		